# **EXHIBIT II**

NYSE: MGT Beastmode engaged - John McAfee driving the Bus



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HYPE REPORT

Top 20 Most Heavily Promoted Penny Stocks For May 2016

DEPO OF: Holwes

FIG. EXHIBIT 28

DATE: 1-28-20

LORI ARIAS, CSR NO. 9433

Pink Sheets

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5/19/2016

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EDXC Endexx Corp.

DSGT DSG Global Inc.

OPCO OurPet's Company

ECEZ Ecosciences, Inc.

POTRF Potash Ridge Corporation

GOGY Golden Grail Technolog ...

SPYR SPYR, Inc.

VICT VICTURA CONSTRUCTION

PRED Predictive Technology ...

CLTS Earth Life Sciences Inc

OTC BB

KRED KonaRed Corporation

LCLP Life Clips, Inc.

OGES Oakridge Global Energy...

ARTH Arch Therapeutics, Inc.

ENVV Envoy Group Corp.

MMEG Momentous Entertainmen...

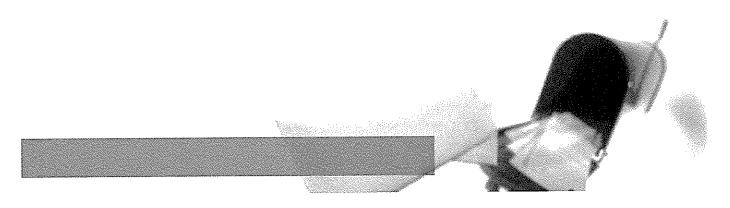
VMRI Valmie Resources, Inc.

XREG XR Energy, Inc.

UBIO Ubiquity, Inc.

WTER The Alkaline Water Com...

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# Newsletter

**DETAILS** 

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Promoter: StockBeast.com Paying Party: No Third Party

Stocks covered: Compensation: Avg \$ Volume for Period:

MGT \$125000 13244462

Max Profit: 57.43 % Gain at close: 35.69 %

2/8

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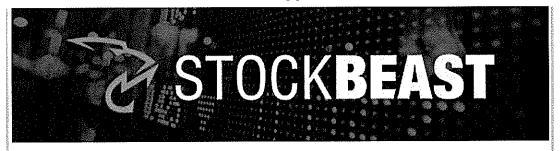
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Stock BEAST Report - MGT Capital Investments, Inc.

Monday, May 9th, 2016

#### Hello Fellow Stock Beast,

#### Guess who's back????

When I was young, I used to watch Jeopardy and I would try to guess at the answers. I was pretty good at it. Well if I am ever watching and see this answer come up -"This man is the most universally known name in Cybersecurity, sold his startup company to Intel for \$7.6BB, is frequently on CNBC, Fox News, Bloomberg, Wall St Journal, and recently became the CEO of a \$9MM company and renamed it after himself," I will hit the buzzer, wager all of my money and say "Alex, Who is John McAfee"?

Folks, it's rare that we get an opportunity like this to get involved in a potential behemoth with amazing implications in our day to day life, as well as our portfolio. Imagine investing in Computing, Or Internet at its infancy. Imagine the returns. Well those returns have been generated by traders, investors, and funds who invested in John McAfee in the beginning, and here is your opportunity to follow his lead.

Are you worried about cybersecurity? Well you should be.

Are you concerned about an organization using your own computer or cell phone - to spy on you? Well you should be.

Are you the least bit afraid that your private pictures will somehow end up on the web because that app you just downloaded granted access to your gallery? Well you should be.

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Notice the trend. I will keep this simple. Every app, software, and computer program has the capacity to send your information out. How do you think Facebook makes money? Google? Have you ever read the thousand page(s) of Terms and Conditions? I haven't yet. Maybe I should!

Now we don't have to worry. Internet Privacy is a huge dilemma. And now that dilemma is also a HUGE opportunity for us to capitalize. The IT security space is big enough to allow for new entrants. When it comes to Device Security, investors can now take look at what internet security and information privacy pioneer John McAfee's Future Tense Secure Systems has developed with its D-Vasive.

How do you think the company is going to react as these new products are released and the company grows? MGT is currently sitting at around \$0.50 and will have pro forma fully diluted 50 MM Outstanding shares. This is simple math. John McAfee sold his last company for \$7.6BB. This is big big big!

#### Stop Being Spied On!

Everyday more and more invasive apps are being released. These invasive apps want to silently turn on your microphone to record your voice as well as turn on your camera to video record your activities.

D-Vasive operates in a unique way, allowing you complete control in managing your internal hardware. So that way, when a potential malicious application tries to open your Camera, Mic, Bluetooth or WiFi and spy on you, D-Vasive lets you know, and lets you completely lock them down.

For those savvy investors who like to dig further, the entire 8K is here for your perusal: http://yahoo.brand.edgar-online.com/displayfilinginfo.aspx? filingid369637&tabindex=2&type=html

I wouldn't be surprised if we see a full media blitz with interviews and media dedicated to this story. Could this be just the beginning of a MGT rally?

### Sincerely, Stock Beast

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